

*Law Office Of*  
**MAURICE FREDERICKS**

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September 22, 1986

John B. Sherrell  
Latham & Watkins  
555 South Flower Street  
Los Angeles, CA 90071-2466

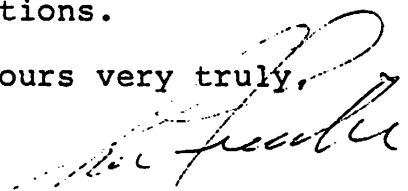
Re: John Medica

Dear Mr. Sherrell:

Your September 17, 1986 letter has been received by this firm and we are in discussion with John Medica concerning this matter.

I will be in contact with you as and when Mr. Medica gives me further instructions.

Yours very truly,



Maurice Fredericks

MF:kld